

UAB GA End User Project Status Inquiry

With the UAB GA End User Project Status Inquiry (PSI), users can review the current status of projects and then drill down for a more detailed review of a project and its tasks.

UAB GA End User → Project Status

Oracle Grants Accounting provides several features that allow users to control their search for project status information. For example, users can do the following:

- Limit the search for projects by entering search criteria
- View summary information by project, task, and resource
- View summary information totals based on the search criteria
- Drill down from lowest tasks and resources to commitments and expenditure item details
- Drill down from projects, top tasks, and lowest resources to events for contract projects

The **FIND PROJECT STATUS** window will resemble the one below. Note that there are various criteria by which to search for a specific project. The fields are described below.

Find Project Status (UAB Operating Unit)

Project	Key Member	Customer	Classification
Number	Name	Name	Category
Name	Number	Number	Class Code
Type	Role	Relationship	
Organization			
Status			
Product Source			
Source Reference			

Clear Find

UAB GA End User Project Status Inquiry

PROJECT NUMBER	Number assigned to represent a specific project. On conversion, this number will be 2 + the FAS MAPCODE of the prime account number. After go-live the project numbers will be automatically assigned in sequential order.
PROJECT NAME	Equals the Short Title in FAS.
PROJECT TYPE	Options include Grant, Contract, Cooperative Agreement, and Unclassified G/C.
PROJECT ORGANIZATION	Equals Division in FAS.
PROJECT STATUS	There are many options within this drop-down arrow. Most grant projects at UAB will be listed as Approved or Closed.
PROJECT PRODUCT SOURCE	Not in use at UAB.
PROJECT SOURCE REFERENCE	Not in use at UAB.
CLASSIFICATION - CATEGORY	Used for plant projects, only.
CLASSIFICATION - CLASS CODE	Used for plant projects, only.
KEY MEMBER NAME	Name of one of the key members of a specific project.
KEY MEMBER NUMBER	This is the employee ID number of one of the key members of a specific project.
KEY MEMBER ROLE	The title of the key member for a specific project; i.e., Principal Investigator, Project Manager, etc. List of values available only if Key Member Name is entered.
CUSTOMER NAME	Not applicable. Grant funding source information will be maintained at the Award level, not the Project level.
CUSTOMER NUMBER	Not applicable. Grant funding source information will be maintained at the Award level, not the Project level.
CUSTOMER RELATIONSHIP	Not applicable. Grant funding source information will be maintained at the Award level, not the Project level.
CLEAR (BUTTON)	Erases all data from fields.
FIND (BUTTON)	Searches for data based on parameters entered.

UAB GA End User Project Status Inquiry

1. Type the **project number** in the **NUMBER** field and press the **TAB** key. If the project number is unknown, use the list of values (LOV) for the **NUMBER** field to locate it.

Find Project Status (UAB Operating Unit)

Project

Number: 300005

Name: []

Type: []

Organization: []

Status: []

Product Source: []

Source Reference: []

Classification

Category: []

Class Code: []

Key Member

Name: []

Number: []

Role: []

Customer

Name: []

Number: []

Relationship: []

Clear Find

When you click on the **TAB** key, the system populates the **NAME** field for this project based on the project number entered in the first field. Viewing the Short Name helps validate that the correct project number has been entered. However, it is not necessary to use the **TAB** key; this step can be bypassed.

2. Click the **FIND** button.

Find Project Status (UAB Operating Unit)

Project

Number: 300005

Name: 1 R01 HL080812-01

Type: []

Organization: []

Status: []

Product Source: []

Source Reference: []

Classification

Category: []

Class Code: []

Key Member

Name: []

Number: []

Role: []

Customer

Name: []

Number: []

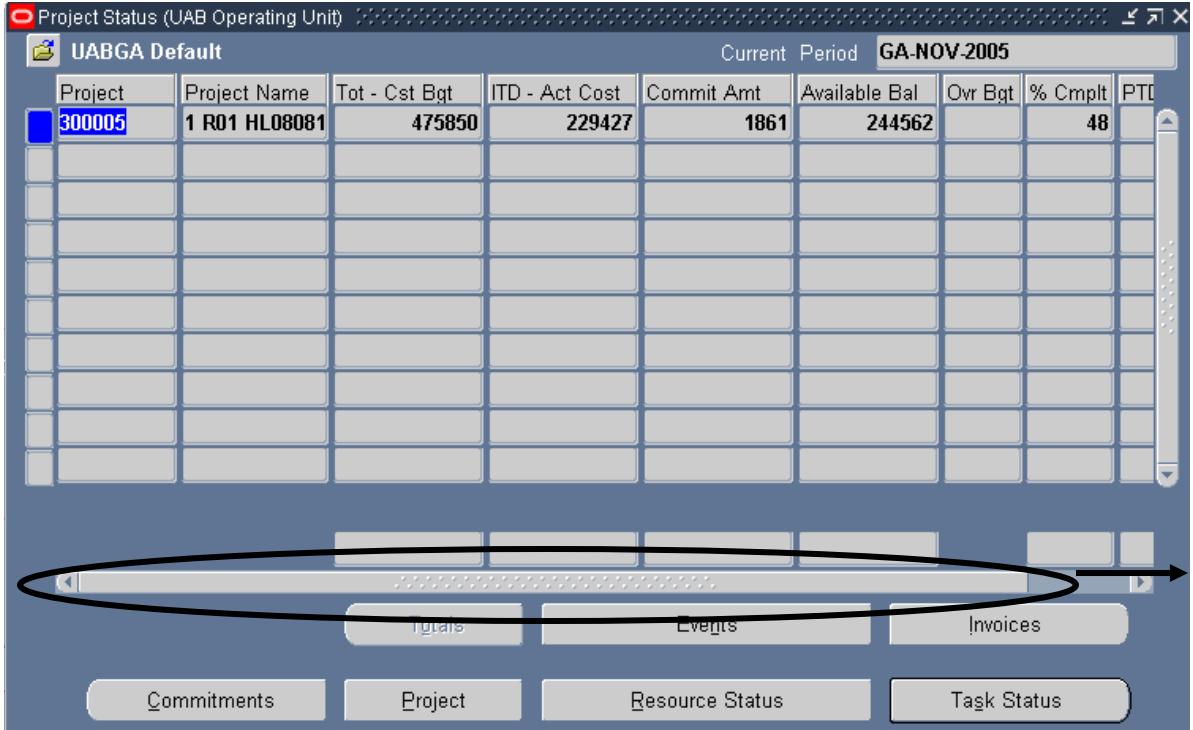
Relationship: []

Clear Find

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This will open the **PROJECT STATUS** window. Information is being viewed at the Project level. This inquiry function ties together all Awards and Tasks related to this project. It is a snapshot of this information for the accounting period listed in the top, right-hand corner of the window.

To see more information regarding the status information for the specified project, scroll to the right using the scroll bar at the bottom of this window. The fields are described below.



CURRENT PERIOD	The period currently marked as Open in the Grants Accounting module.
PROJECT	Number assigned to represent a specific project, automatically assigned in sequential order.
PROJECT NAME	Name tied to project number in previous column. Equals Short
OVR BGT	If there is a * in this field, it indicates that the total costs for this project have exceeded the budget for this project.
ITD-CST BGT	Inception-to-date cost budget.
ITD-ACT COST	Inception-to-date actual costs.
COMMIT AMT	Total of commitments for specified project.
PTD-ACT COST	Actual costs for the current period-to-date.
TOT-CST BGT	Total cost budget.
TOT-ORIG CST BGT	Total original cost budget
FIN % CMLPT	Percentage of budget amount spent.
EST TO CMLPT	Budget dollars remaining (rounded).
SUMMARIZATION EXCEPTION	Not in use at UAB.
EVENTS (BUTTON)	Not in use at the Project level.
INVOICES (BUTTON)	Not in use at the Project level.

UAB GA End User Project Status Inquiry

COMMITMENTS (BUTTON)	Opens the Expenditure Item Details: Commitments window.
PROJECTS (BUTTON)	Opens the Project Information window.
RESOURCE STATUS (BUTTON)	Opens the Resource Status window.
TASK STATUS (BUTTON)	Opens the Task Status window.

Click on the appropriate link below to learn more about each of the button options available.

Events- this information is kept at the award level; therefore, this button is not in use.
Invoices- this information is kept at the award level; therefore, this button is not in use.

[Commitments](#)

[Project](#)

[Resource Status](#)

[Task Status](#)