							1			
Document Reason	No Attachments Required		Hire Letter, Transfer Letter, Promotion Letter, Appointment Letter, or Agreement Letter	Application, Resume, or CV	Family/Medical Leave Request Form	Resignation letter, Termination Letter or Severance Letter	Federal Work Study Placement Form	Statement of Appointment Form	Records Information Request Form	Memo from Dept.
Additional										
Assignment ¹										
Budget	Х									
Change of Assignment Category										Х
Create Volunteer (60)										
and Oracle Access (59)			X	х					Х	
Data Change			X ³							x
(projected last day)			X							X
Data Change (Visa	,,									
Update)	Х									
Education Leave										Х
End a Trainee	Х									
End a Volunteer	Х									
End Assignment	Х									
Equity Increase										Х
FMLA with or without										
Pay					Х					
Medical Leave with or					.,					
without Pay					Х					Х
Merit Increase										Х
Military Leave with or										X (Military Orders will
without Pay										suffice)
New Hire/Rehire (01,										,
03, 12, 17)	Х									
New Hire/Rehire (02,										
04, 21)	Х									
New Hire (04) –										
Affiliated Employee				х					Х	
Zero Pay										
New Hire/Rehire (06,										
07)				Х						
New Hire/Rehire (11)				Х			Х			
New Hire (99)										
New Trainee (06)	ļ		Х							
New Trainee (20)			x					Х		
OJI Family Medical										X (ACT comment will
Leave	ļ									suffice)
OJI Leave with or										X (ACT comment will
without Pay										suffice)
Personal Leave with or										,
without Pay										Х
Probationary Increase	X									
	X									
Promotion Same Department		Х	Х	х						
Reclassification		Х								
	1			1	1		1			1

Document Reason	No Attachments Required	•	i Promotion i etter. Appointment		Request Form	Hermination Letter or	Statement of Appointment Form	Records Information Request Form	Memo from Dept.
Salary Schedule									X ⁶
Terminate Employee						x			
Transfer Lateral/Different Department		Х	х	х					X ⁷
Transfer Lateral/Same Department									х
Transfer with Promotion		х	х	х					

¹ Attachments are required based on the particular assignment category for the additional assignment.

Revised 5/2018

Monthly accruals required if changing from monthly to biweekly.

³ A new agreement letter is required for Graduate Assistants, Graduate Research Assistants, Graduate Teaching Assistants, Trainees and Postdoctoral Employees.

⁴ Memo from Employee about use of benefit time (vacation and personal holiday).

Required for Graduate Assistants, Graduate Research Assistants, Graduate Teaching Assistants and Trainees.

Required for Department reorganization.