**Company Tearsheet with Estimates**

**United Parcel Service-CL B (UPS)**

**Input Ticket**: UPS

**Ratings**: AAA

**Price**: $107.30

**52 Week High**: 107.30

**52 Week Low**: 57.80

**52 Week Range**: 57.80 - 107.30

**Change in Net Income**: 23.10%

**Dividends Paid**: 0.96

**Volume**: 9.157

**Average Shares Outstanding**: 5,590

**52 Week High**: 10/30/2013

**52 Week Low**: 9/27/2013

**52 Week Range**: 9/27/2013 - 10/30/2013

**EPS**: 3.87

**EPS (excluding Extraordinary Items) (Fully Diluted)**: 3.86

**Average Shares Outstanding (Diluted)**: 31,883

**ROE (LTM)**: 3.88

**ROE (Trailing 12 Months)**: 3.86

**ROE (Last 5 Years)**: 3.84

**ROE (Last 10 Years)**: 3.89

**Return on Equity**: 3.88

**Return on Equity (5 Years)**: 3.86

**Return on Equity (10 Years)**: 3.89

**Cash Flow from Operations**: 3.56

**Cash Flow from Operations (5 Years)**: 3.54

**Cash Flow from Operations (10 Years)**: 3.56

**EBIT / Interest**: 5.39

**Debt/Equity**: 2.96

**P/E**: 18.92

**P/EBITDA**: 38.44

**Forward P/E**: 3.88

**Forward P/EBITDA**: 38.44

**Price/Earnings**: 18.92

**Price/Earnings (5 Years)**: 18.97

**Price/Earnings (10 Years)**: 18.92

**Price/Earnings (15 Years)**: 18.97

**Price/Earnings (20 Years)**: 18.97

**Price/Earnings (5 Years Forward)**: 18.78

**Price/Earnings (10 Years Forward)**: 18.97

**Price/Earnings (15 Years Forward)**: 18.97

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