

Problem Based Presentation

Opening Sentence

- Name
- Age
- Major medical problems
- New or Return
- Last seen in clinic/last seen by you
- Issues addressed today

Problem 1

- Subjective #1
- Objective #1
- Assessment/plan #1

Problem 2

- Subjective #2
- Objective #2
- Assessment/plan #2

Problem 3

- Subjective #3
- Objective #3
- Assessment/plan #3

Health Maintenance (if addressed)

(Even if busy, try to address 1 HM thing each visit to keep whittling down the list.)

- Vaccines
- Age appropriate screening
- Habits (smoke, drink, obese)

Return to Clinic & Billing level

Example:

Mr. M is a 70 yo M with a history of hypertension and COPD who presents today for follow-up. He was last seen by me 3 months ago for a regular visit. Today we discussed new wrist pain, hypertension, and health maintenance.

Regarding his right wrist pain, he states onset was gradual and is worse with activity. Associated with numbness/tingling. OTC meds not helping. Physical exam is notable for positive Tinel and Phalen sign. Likely carpal tunnel syndrome, plan to use splint and physical therapy, follow up in 2 months. [pause for attending feedback]

For his hypertension, he is taking his amlodipine 10 and lisinopril 20 as prescribed. BP today is 145/88, but he reports SBP is 120s at home. I provided him with a BP log and we will review it at his next appointment. [pause for attending feedback]

For health maintenance, he is due for a screening colonoscopy. He also received his flu shot today. Other immunizations up to date.

I want to see him back in 3 months & bill him a level 3.