## PLEASE READ CAREFULLY ALL INSTRUCTIONS

Instructions for submitting Primary Treating Neurologist's Referral Letter and patient's medical history/records to CBD Program Manager for review by the UAB CBD Treatment Approval Committee.

If you are interested in being considered for the UAB CBD Adult or Pediatric Programs, you will need to submit a cover letter checklist, referral letter from your primary treating neurologist, and the medical record information listed below. The letter should state your primary treating neurologist's referral for you to be treated in the CBD study. We have enclosed a template of a cover letter checklist and primary treating neurologist referral letter with these instructions. There is also a website available to print electronic copies of templates for the cover letter checklist, and the primary treating neurologist's referral letter. These instructions are also included on the website. The website is **www.uab.edu/cbd**.

You will need to have your medical history/records mailed with the cover letter checklist, and referral letter from your primary treating neurologist. The medical records should include, at the very least, the following information:

- Report of most recent Brain MRI (Include date of MRI report)
- Report of most recent Electrocardiogram (ECG) (Include date of ECG report)
- Report of video/EEG monitoring confirming the diagnosis of epilepsy,
- Digital copy of a routine EEG along with the formal written report performed within 3 months prior to submitting these records for CBD Treatment Approval Committee review,
- Documentation of failed AEDs, including one trial of a combination of two concomitant AEDs, without successful seizure control.
- Documentation of between 1-4 baseline anti-epileptic drugs at stable doses for a minimum of 4 weeks prior to submitting these records for CBD Treatment Approval Committee review.
- Current Medication List
- If applicable, documentation of VNS or RNS implantation and evidence that settings have not been adjusted within 3 months prior to submitting these records for CBD Treatment Approval Committee review,
- If applicable, provide report of Corpus Callosotomy or other prior epilepsy surgery (Include the date of the surgery).
- If on ketogenic diet, documentation that you have been on stable ratio for a minimum of 3 months.
- Documentation indicating seizure type(s), and number of seizures of each type per month

- Documentation of seizure calendar for at least 3 months prior to submitting these records for CBD Treatment Approval Committee review; the patient will need to provide an updated calendar at the time of enrollment.
- Results of routine laboratory studies, including but not limited to CBC, CMP, LFTs, renal
  panel, UA, and levels of all AEDs within 3 months prior to submitting these records for
  CBD Treatment Approval Committee review. If any AED dose was adjusted within 3
  months prior to submitting these records for review by the CBD Treatment Approval
  Committee, level on the new dose will need to be provided.
- Results of any metabolic or genetic testing that have been completed, including any laboratory diagnostic genetic testing that have confirmed the diagnosis for the epilepsy (Dravet Syndrome, etc.)

If your referring neurologist has any questions, please have them call the Program Manager at 205-975-8883.

\*\*Please note, <u>you</u> have to contact your current treating neurologist to obtain this documentation and <u>you or your referring neurologist are</u> responsible for getting this information to the CBD Program Manager for review.\*\*

## <u>Instructions for Submitting Documentation/Proof of Alabama Residency:</u>

In addition to the above medical history/records documentation, you will need to submit documentation of Alabama residency. Acceptable documentation of Alabama residency includes the following:

- a state issued ID, such as a driver's license, from patient or patient's parent/legally authorized representative (LAR),
- documents showing the patient or patient's parent/LAR rents/owns property in the state,
- state voter registration from patient or patient's parent/LAR, or
- a recent state tax return from patient or patient's parent/LAR.

When you have all information ready, including the Alabama residency verification, cover letter checklist, primary care neurologist's referral letter, and your medical records/history information, send to the address listed below.

All documentation should be mailed (US Postal Service; email will not be accepted/considered) to the following address:

Attention: CBD Program Manager

1719 6<sup>th</sup> Avenue South

**CIRC 312** 

Birmingham, AL 35294

\*\*Please understand and make note, your information will not be forwarded to the CBD Treatment Approval Committee for review until you have submitted <u>all</u> the required documentation. Packets are reviewed for CBD treatment consideration on a first come, first serve basis.\*\*

Once your records have been reviewed, you will be contacted (either by phone or mail) to inform you about the decision and discuss the next steps. You and your referring neurologist will both receive written notification of the CBD Treatment Approval Committee's decision.

See the enclosed templates for the cover letter checklist and primary treating neurologist's referral letter.