UAB
The University of Alabama at Birmingham

Office of Research

Reporting Glossary

GRANTS

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How to Use This Guide

This guide helps research administrators, department users, and reporting stakeholders understand how to interpret and use myUABResearch reports. It summarizes each report's purpose, recommended use, data source, module, and commonly referenced fields so users can select the most appropriate report for their needs.

Start with the quick-reference table to identify the report that best matches your reporting needs. Then review the individual report section for a plain-language description, recommended usage, source system, module, and commonly used fields.

Which Report Should I Use?

Report	Best Used When	Module
UAB - Active Clinical Trial Awards	You need to identify currently active clinical awards and review sponsor, PI, department, award dates, or total costs.	Grants – Awards
UAB - Affiliated Personnel on Funding Proposals	You need to review personnel listed on proposals, including roles, departments, certifications, disclosures, or key personnel indicators.	Grants – Funding Proposals
UAB - Awards	You need a broad award-level view across sponsors, investigators, award status, dates, and awarded funding.	Grants – Awards
UAB - Awards with Allocations	You need award information together with budget allocation amounts and allocation issue dates.	Grants – Awards
UAB – Award Mods	You need to track award changes, including extensions, funding adjustments, PI changes, or modified start and end dates.	Grants – Awards

UAB - Awards by Personnel	You need to see which people are associated with awards and review related award, sponsor, and project details.	Grants – Awards
UAB - Award Ancillary Reviews	You need to find historical ancillary reviews, assigned reviewers, review status, and related award information.	Grants – Awards
UAB - Award Ancillary Reviews In-Process	You need to monitor in-process ancillary reviews, assigned reviewers, review status, and related award information.	Grants – Awards
UAB – Budget Allocations	You need to analyze authorized budget allocations, issue dates, allocation periods, and committed totals.	Grants – Awards
UAB - Budget Allocations for Approved and In-process Awards	You need budget allocation data limited to awards that are approved or in process.	Grants – Awards
UAB – Clinical Trial Awards	You need clinical trial award data, including clinical trial phase, sponsor, PI, award period, and total costs.	Grants – Awards
UAB – Funding Proposals	You need proposal-level information such as proposal status, PI, sponsor, project dates, or requested funding.	Grants – Funding Proposals
UAB - Funding Proposals with FCOI Investigators	You need to identify FCOI investigators on funding proposals and review associated proposal details.	Grants – Funding Proposals
UAB - Keyword Search in FP Project Titles	You need to search proposal titles by keyword and quickly review PI, sponsor, status, and project timeline details.	Grants – Funding Proposals

UAB - Active Clinical Trial Awards

Description	This report provides information on active clinical trial awards and funding associated with clinical research activities.
Usage	Use this report to identify currently active clinical trials and understand their funding and departmental ownership.
Criteria	Returns all funding awards currently in an active state that are marked as clinical trials on either the award or the financial accounts associated with the award.
Data Source	myUABResearch
Module	Grants – Awards

Key Reporting Fields (This report contains additional fields.)

Field Name	Description	Filter?
Award ID	Unique identifier assigned to the award.	Yes
Award State	Current award status (Active, Pending, Closed).	Yes
PI BlazerID	BlazerID of the Principal Investigator responsible for the award.	Yes
Award Org	Department responsible for managing the award.	Yes
Direct Sponsor	Organization providing funding directly to UAB.	Yes
Direct Sponsor Type	Sponsor category (Industry, Foundation, Federal, etc.).	Yes
Clinical Trial Phase Name	Clinical trial phase associated with the study (e.g., Phase I, Phase II).	Yes
Awarded Start Date	Date the award period begins.	Yes
Awarded End Date	Date the award period ends.	Yes
Awarded Total Costs	Total awarded funding amount, including direct and indirect costs.	Yes

UAB - Affiliated Personnel on Funding Proposals

Description	This report provides a list of all personnel affiliated with funding proposals, including their roles, departments, and disclosure status.
Usage	Use this report to identify individuals involved in funding proposals and review their roles and required compliance (e.g., certifications and disclosures).
Criteria	Returns all funding proposals that exist and the affiliated personnel listed on them.
Data Source	myUABResearch
Module	Grants – Funding Proposals

Key Reporting Fields (This report contains additional fields.)

Field Name	Description	Filter?
BlazerID	Unique identifier for each individual in UAB systems. Use to locate a specific person.	Yes
Full Name	Full name of the affiliated individual.	Yes
Department	Department the individual is associated with.	Yes
Dept Parent Org	School the individual is associated with.	Yes
Role	Role of the individual on the funding proposal (e.g., PI, Co-Investigator, Consultant).	Yes
Certified?	Indicates whether the individual has completed required certification.	Yes
Is Disclosure Required?	Indicates whether the individual must complete a financial disclosure.	Yes
Is Key?	Indicates whether the individual is considered key personnel on the proposal.	Yes
Funding Proposal (FP) ID	Unique identifier for the funding proposal associated with the individual.	Yes
FP Current State	Current State of the proposal record.	Yes

UAB - Awards

Description	This report provides information on all funding awards, including award details, funding sources, investigators, and associated compliance information.
Usage	Use this report to review awards, understand sponsorship and funding amounts, and identify the responsible investigator and department.
Criteria	Returns all funding award records that exist in myUABResearch, unconstrained.
Data Source	myUABResearch
Module	Grants – Awards

Key Reporting Fields (This report contains additional fields.)

Field Name	Description	Filter?
Award ID	Unique identifier assigned to each award.	Yes
Award Name	Name or title of the award.	Yes
Award State	Current status of the award (e.g., Active, Closed, Withdrawn).	Yes
PI BlazerID	BlazerID of principal investigator responsible for the award.	Yes
Award Org	Department responsible for managing the award.	Yes
Direct Sponsor	Organization providing funding directly to UAB.	Yes
Direct Sponsor Type	Category of sponsor (Industry, Foundation, Federal, etc.).	Yes
Awarded Start Date	Date the award period begins.	Yes
Awarded End Date	Date the award period ends. Future dates indicate ongoing awards.	Yes
Awarded Total Costs	Total awarded funding amount, including direct and indirect costs.	Yes

UAB - Awards with Allocations

Description	This report provides information on all funding awards along with their associated budget allocations, including funding amounts, sponsors, investigators, and allocation periods.
Usage	Use this report to understand both the total award funding and how that funding is distributed across allocation periods.
Criteria	Returns all funding awards that exist in myUABResearch, unconstrained. Includes columns that detail out the one or many budget allocations that may exist under each returned award.
Data Source	myUABResearch
Module	Grants – Awards

Key Reporting Fields (This report contains additional fields.)

Field Name	Description	Filter?
Award ID	Unique identifier assigned to each award.	Yes
Award Name	Name or title of the award.	Yes
Award State	Current status of the award (e.g., Active, Closed).	Yes
PI BlazerID	BlazerID of Principal Investigator responsible for the award.	Yes
Award Org	Department responsible for managing the award.	Yes
Direct Sponsor	Organization providing funding directly to UAB.	Yes
Direct Sponsor Type	Category of the direct sponsor (e.g., Industry, Foundation, Federal).	Yes
Awarded Total Costs	Total funding amount for the award, including direct and indirect costs.	Yes
Allocations Award Issue Date	Date the budget allocation was issued. Use this field to filter allocations by time period.	Yes
Allocations Committed Total Cost	Total allocated funding (direct + indirect) for the allocation period.	Yes

UAB – Award Mods

Description	This report provides information on all modifications made to funding awards, including changes to dates, award amounts, and investigators.
Usage	Use this report to track award modifications including extensions, funding adjustments, and investigator updates.
Criteria	Returns all award modifications created in myUABResearch, unconstrained.
Data Source	myUABResearch
Module	Grants – Awards

Key Reporting Fields (This report contains additional fields.)

Field Name	Description	Filter?
Award Mod ID	Unique identifier for the award modification.	Yes
Name	Name or title of the modification.	Yes
Event Type	Type of modification (e.g., No Cost Extension, funding change).	Yes
State	Current status of the modification (e.g., Approved, Withdrawn).	Yes
PI Change To BlazerID	BlazerID of updated principal investigator if a change is made.	Yes
PI Change To Department	Updated department if a change is made.	Yes
Created Date	Date the modification was created.	Yes
Start Date To	Updated start date for the award after the modification.	Yes
End Date To	Updated end date for the award after the modification.	Yes
Award Adjustment Amount	Change in total funding amount resulting from the modification.	Yes

UAB - Awards by Personnel

Description	This report provides a list of all personnel associated with awards, including their roles, sponsors, and related funding proposals.
Usage	Use this report to identify which individuals are listed on awards and review associated funding, sponsors, and related projects.
Criteria	Returns all personnel listed on awards.
Data Source	myUABResearch
Module	Grants – Awards

Key Reporting Fields (This report contains additional fields.)

Field Name	Description	Filter?
Award Personnel	Name of the individual associated with the award.	
Personnel BlazerID	Unique identifier for the individual.	Yes
Award Personnel FCOI	Indicates whether the individual has a financial conflict of interest recorded.	Yes
Award PI	Principal Investigator responsible for the award.	
Award ID	Unique identifier for the award.	Yes
Award Status	Current status of the award (e.g., Active, Closed).	Yes
Prime Sponsor	Original source of funding if the award is received through another organization.	Yes
Direct Sponsor	Organization providing funding directly to UAB.	Yes
Related Project(s)	Related agreement project ID(s).	Yes
Related FP ID	Unique identifier for the associated funding proposal.	Yes
Related FP Status	Current status of the related funding proposal.	Yes

UAB - Award Ancillary Reviews

Description	This report provides information for all ancillary reviews created on awards and award modifications, including reviewer details, review status, and associated award information.
Usage	Use this report for a historical view of in-process and completed ancillary reviews for awards and award modifications, identify assigned reviewers, and monitor review completion status.
Criteria	Returns all ancillary reviews created on funding award or award modification records.
Data Source	myUABResearch
Module	Grants – Awards

Key Reporting Fields (This report contains additional fields.)

Field Name	Description	Filter?
Award / Award Mod ID	Unique identifier for the award or award modification associated with the review.	Yes
Review Type	Type of ancillary review required.	Yes
Reviewer Full Name	Name of the individual assigned to complete the review.	
Reviewer Org	Department or unit responsible for completing the review.	Yes
Review Required?	Indicates whether a review is required for the award or modification.	Yes
Review Complete?	Indicates whether the review has been completed.	Yes
Review Created Date	Date the ancillary review was created.	Yes
Review Last Modified Date	Date the review was last modified.	Yes
Award State	Current status of the associated award (e.g., Draft, Active).	Yes
Award Owner Full Name	Name of the individual responsible for managing the award.	

UAB - Award Ancillary Reviews In-Process

Description	This report provides information on in-process ancillary reviews created on awards and award modifications, including reviewer details, review status, and associated award information.
Usage	Use this report to track required reviews for awards and award modifications, identify assigned reviewers, and monitor review completion status.
Criteria	Returns currently in-process ancillary reviews created on funding award and award modification records.
Data Source	myUABResearch
Module	Grants – Awards

Key Reporting Fields (This report contains additional fields.)

Field Name	Description	Filter?
Award / Award Mod ID	Unique identifier for the award or award modification associated with the review.	Yes
Review Type	Type of ancillary review required.	Yes
Reviewer Full Name	Name of the individual assigned to complete the review.	
Reviewer Org	Department or unit responsible for completing the review.	Yes
Review Required?	Indicates whether a review is required for the award or modification.	Yes
Review Complete?	Indicates whether the review has been completed.	Yes
Review Created Date	Date the ancillary review was created.	Yes
Review Last Modified Date	Date the review was last modified.	Yes
Award State	Current status of the associated award (e.g., Draft, Active).	Yes
Award Owner Full Name	Name of the individual responsible for managing the award.	

UAB – Budget Allocations

Description	This report provides information on authorized budget allocations for awards, including funding amounts, allocation periods, and associated awards.
Usage	Use this report to understand how awarded funding is allocated over time and to analyze budget distribution across fiscal periods.
Criteria	Returns all budget allocations that exist in myUABResearch (unconstrained).
Data Source	myUABResearch
Module	Grants – Awards

Key Reporting Fields (This report contains additional fields.)

Field Name	Description	Filter?
Budget Allocation (BA) ID	Unique identifier for the budget allocation.	Yes
BA Issue Date	Date the budget allocation was issued. Use this field to filter by fiscal year.	Yes
BA Start Date	Start date for the budget allocation period.	Yes
BA End Date	End date for the budget allocation period.	Yes
BA Committed Total	Total allocated funding (direct + indirect). This field should be used when aggregating totals.	Yes
Award (AWD) ID	Unique identifier for the associated award.	Yes
AWD PI BlazerID	BlazerID of the Principal Investigator responsible for the associated award.	Yes
AWD PI Dept Name	Department responsible for the associated award.	Yes
AWD Direct Sponsor	Organization providing funding directly to UAB.	Yes
AWD Direct Sponsor Category	Category of sponsor (Industry, Foundation, Federal, etc.).	Yes

UAB - Budget Allocations for Approved and In-process Awards

Description	This report provides information on authorized budget allocations for awards that are approved or in process, including allocation amounts, sponsors, investigators, and associated awards.
Usage	Use this report when you need budget allocation details specifically for awards that are approved or still in process, especially when reviewing allocation timing, committed totals, sponsors, investigators, and related award records.
Criteria	Returns all authorized budget allocations created on or after December 15, 2025, where the associated funding award is not terminated or withdrawn.
Data Source	myUABResearch
Module	Grants – Awards

Key Reporting Fields (This report contains additional fields.)

Field Name	Description	Filter?
Budget Allocation (BA) ID	Unique identifier for the budget allocation.	Yes
BA Date Modified	Date the budget allocation was last updated.	Yes
BA Issue Date	Date the budget allocation was issued. Use this field to filter by fiscal year.	Yes
BA Start Date	Start date for the budget allocation period.	Yes
BA End Date	End date for the budget allocation period.	Yes
BA Committed Total	Total allocated funding (direct + indirect) for the budget allocation period.	Yes
Award (AWD) ID	Unique identifier for the associated award.	Yes
AWD PI BlazerID	BlazerID of the Principal Investigator responsible for the associated award.	Yes
AWD PI Dept Name	Department responsible for the associated award.	Yes
AWD Direct Sponsor	Organization providing funding directly to UAB.	Yes

UAB – Clinical Trial Awards

Description	This report provides information on all clinical trial funding awards, including award details, sponsors, investigators, and other information.
Usage	Use this report to identify clinical trials with active or historical funding and understand their sponsors, investigators, and trial phases.
Criteria	Returns all funding awards where either the award is marked as a clinical trial, or one of the financial accounts on the award is marked as a clinical trial.
Data Source	myUABResearch
Module	Grants – Awards

Key Reporting Fields (This report contains additional fields.)

Field Name	Description	Filter?
Award ID	Unique identifier assigned to each clinical award.	Yes
Award State	Current status of the award (e.g., Draft, Active, Closed).	Yes
BlazerID	BlazerID of the principal investigator responsible for the clinical award.	Yes
Award Org	Department responsible for managing the clinical award.	Yes
Direct Sponsor	Organization providing funding directly to UAB. This is the primary sponsor used for filtering and reporting.	Yes
Direct Sponsor Type	Category of direct sponsor (e.g., Industry, Foundation, Federal).	Yes
Clinical Trial Phase Name	Clinical trial phase associated with the study (e.g., Phase I, Phase II).	Yes
Awarded Start Date	Date the clinical award period begins.	Yes
Awarded End Date	Date the clinical award period ends. Future dates indicate ongoing trials.	Yes
Awarded Total Costs	Total funding amount for the clinical award, including direct and indirect costs.	Yes

UAB – Funding Proposals

Description	This report provides information on all funding proposals, including proposal details, investigators, sponsors, and requested funding.
Usage	Use this report to track proposals submitted for funding, including their status, funding requests, and associated investigators and departments.
Criteria	Returns all funding proposals that exist in myUABResearch, unconstrained.
Data Source	myUABResearch
Module	Grants – Funding Proposals

Key Reporting Fields (This report contains additional fields.)

Field Name	Description	Filter?
Funding Proposal ID	Unique identifier for the funding proposal.	
Name	Name or title of the funding proposal.	
Project State	Current status of the proposal (e.g., Draft, Department Review, Submitted).	
PI Name	Principal Investigator responsible for the proposal.	
PI Department	Department associated with the principal investigator.	
Primary Sponsor	Organization expected to provide funding for the proposal.	
Primary Sponsor Type	Category of sponsor (e.g., Industry, Foundation, Federal).	
Date Project Starts	Planned start date for the proposed project.	
Date Project Ends	Planned end date for the proposed project.	
Requested Grand Total Costs	Total amount of funding requested, including direct and indirect costs.	

UAB - Funding Proposals with FCOI Investigators

Description	This report provides information on all funding proposals and includes personnel identified as FCOI investigators, along with their associated proposal details.
Usage	Use this report to identify investigators involved in funding proposals and review their financial conflict of interest (FCOI) status.
Criteria	Returns all funding proposals that exist in myUABResearch. Columns listing all FCOI investigators on each funding proposal are included for the purpose of filtering.
Data Source	myUABResearch
Module	Grants – Funding Proposals

Key Reporting Fields (This report contains additional fields.)

Field Name	Description	Filter?
Personnel Full Name	Name of the individual associated with the funding proposal.	
Personnel BlazerID	Unique identifier for the individual.	Yes
Personnel Department	Department associated with the individual.	Yes
Is FCOI?	Indicates whether the individual is identified as a financial conflict of interest (FCOI) investigator.	Yes
Funding Proposal ID	Unique identifier for the funding proposal.	Yes
Project State	Current status of the proposal (e.g., Draft, Submitted).	Yes
PI BlazerID	BlazerID of the Principal Investigator responsible for the proposal.	Yes
Primary Sponsor	Organization expected to provide funding for the proposal.	Yes
Primary Sponsor Type	Category of sponsor (e.g., Industry, Foundation, Federal).	Yes
Requested Grand Total Costs	Total amount of funding requested, including direct and indirect costs.	Yes

UAB - Keyword Search in FP Project Titles

Description	This report provides a searchable view of funding proposals based on project titles, including key proposal details such as status, investigators, sponsors, and project timelines.
Usage	Use this report to find proposals by keywords in the project title and quickly identify key details such as investigator, sponsor, and proposal status.
Criteria	Returns all records where the provided keyword matches the title.
Data Source	myUABResearch
Module	Grants – Funding Proposals

Key Reporting Fields (This report contains additional fields.)

Field Name	Description	Filter?
Project ID	Unique identifier for the project or funding proposal.	Yes
Current Status	Current stage of the proposal (e.g., Draft, Pending Sponsor Review).	
Current Status Date	Date of the current status of the proposal.	Yes
PI Name	Principal Investigator responsible for the project.	
PI Department	Department associated with the principal investigator.	Yes
Primary Sponsor	Organization expected to provide funding for the proposal.	Yes
Primary Sponsor Category	Category of sponsor (e.g., Industry, Foundation, Federal).	Yes
Date Project Starts	Planned start date for the project.	Yes
Date Project Ends	Planned end date for the project.	Yes
Project Description	Description of the project.	

Reporting Best Practices

- Confirm the report scope before using totals or drawing conclusions, especially when the report may include draft, in-process, active, historical, approved, or closed records.
- Use unique identifiers such as Award ID, Funding Proposal ID, Budget Allocation ID, and BlazerID when matching records across reports.
- Use total cost fields consistently when aggregating funding values and avoid mixing awarded totals with allocation totals unless the analysis requires both.
- When reviewing personnel, distinguish between PI, award personnel, affiliated personnel, reviewers, and FCOI investigators because these roles support different reporting questions.

Definitions

Term	Meaning
Award	A funded record associated with a sponsored project, including sponsor, PI, department, dates, and funding details.
Funding Proposal	A proposal record submitted or prepared for sponsor funding consideration.
Budget Allocation	An authorized allocation of awarded funds for a defined period or funding segment.
Award Modification	A change to an existing award, such as a date extension, funding adjustment, PI change, or other administrative update.
Ancillary Review	A required review associated with an award or award modification, often assigned to a reviewer or department.
FCOI	Financial Conflict of Interest; used to identify personnel or investigators with required disclosure or conflict-related status.
PI	Principal Investigator responsible for the award, proposal, or project.
Direct Sponsor	The organization providing funding directly to UAB.

Prime Sponsor	The original funding source when funding flows through another organization before reaching UAB.
BA, AWD, FP	Common abbreviations for Budget Allocation, Award, and Funding Proposal.

Can’t find what you are looking for?

If the report you need is not currently available, the Research Technology & Communications team can help identify next steps and support reporting requests.

If you need a new report, updates to an existing report, or help with a specific reporting need, please submit a request here: Research Reporting | Office of Research.