MEMORANDUM

To: Deans and Department Chairs

From: Richard B. Marchase, Ph.D.
Vice President for Research and Economic Development

Date: March 18, 2013

Re: Industry Sponsored Training Awards Submitted to the Office of Sponsored Programs (OSP)

Industry sponsored training awards may be submitted to one of three central administration offices, the Development Office, University Contracts, and the Office of Sponsored Programs. The appropriate office is engaged based on the sponsor’s terms and conditions of award. Awards that stipulate an audit requirement, a return of funds, or an exchange are handled by OSP. Awards under OSP’s purview, as with all externally funded projects reviewed by OSP, are subject to UAB’s Indirect Cost Reimbursement Policy. In accordance with the Policy, UAB will assess the applicable F&A cost based on activity and location, unless an exception is granted by Policy or otherwise approved, on a case-by-case basis, by the Vice President for Research and Economic Development.

Industry sponsored training awards may be for targeted learning opportunities to help professionals maintain competence in their ever-changing field by providing assistance with costs of educational materials, travel, or conference costs. Under OMB Circular A-21 training awards may be other sponsored activities, sponsored instruction or research awards. The applicable F&A rate is determined in accordance with UAB’s Colleges and Universities Rate Agreement (Rate Agreement).

In an effort to facilitate routing and processing of industry sponsored training awards, remain competitive, and maintain consistent treatment of costs, UAB has determined industry sponsored training awards will be assessed a flat 8% F&A rate.

Effective as of the date of the Memorandum this rate will be applied to all new industry sponsored training awards submitted to OSP. This rate and criteria will be reevaluated as Policy or circumstances dictate.

Cc: Lynn Stedman
Director, Office of Grants and Contract Administration
Patricia Raczynski
Associate Vice President for Finance

marchase@uab.edu
www.uab.edu/research
Mailing Address:
AB 720E
1530 3RD AVE S
BIRMINGHAM AL 35294-0107